



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 15 May 2023

Name of the issuing entity: DIGI COMMUNICATIONS N.V. (the "Company")

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Availability of Q1 2023 Financial Report (for the three-month period ended March 31, 2023) for Digi Communications N.V. Group.

Digi Communications N.V. informs the shareholders and investors that the Q1 2023 Financial Report is available on the Company's website www.digi-communications.ro at section Investor Relations /Financial results.

FINANCIAL REPORT

for the three-month period ended March 31, 2023

The main highlights of the Q1 2023 results are:

Group level:

- o Sustained growth profile: 11% increase in revenue and other income, increase up to EUR 398.6 million from EUR 360.6 million, and 16% RGU growth from 18.7 million RGUs to 21.6 million RGUs;
- o Increase in EBITDA (excluding IFRS 16) by 7.4% from 105.6 million in Q1 2022 to 113.4 million in Q1 2023, due to operational performance in both fixed and mobile communications business lines;

Romania:

- o Mobile users reached 5.2 million from 4.3 million, an increase of 21% in comparison with Q1 2022. Fixed internet and data users grew by 10%, from 3.9 million to 4.3 million;

Spain:

- o Reached 4.0 million RGUs on mobile telephony and data services, an increase by 26% compared to Q1 2022, and also reached 973 thousand RGUs on fixed internet and data services in Q1 2023, an increase of 69%;
- o Increased its weight in total Group's revenues (36% out of total Group's revenues).

For details regarding the Financial Report and Condensed Consolidated Interim Financial Statements as at March 31, 2023, please visit our site: <https://www.digi-communications.ro/en/investor-relations>

For additional information, please contact us at investor.relations@digi-communications.ro

Serghei Bulgac,

Chief Executive Officer

