



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

Report date: 30 January 2019

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “**Company**”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: ERRATA of the report dated 15 January 2019 regarding the legal acts concluded by DIGI Communications N.V. in December 2018 or in other period and effective in December 2018, respectively the report dated 15 October 2018 regarding the legal acts concluded by the major shareholder of DIGI Communications N.V. in September 2018, in accordance with Law no. 24/2017 and FSA Regulation no. 5/2018.

After the reporting dated 15 January 2019 of legal acts concluded by DIGI Communications N.V. in December 2018 or in other period and effective in December 2018, in accordance with Law no. 24/2017 and FSA Regulation no. 5/2018, a clerical error was identified in the sections 'Estimated Receivables/Liabilities in HCY', 'Estimated Receivables/Liabilities in RON' and 'Balance at 31 December 2018' from the tables of the Annex 1, position 1 and Annex 2, position 4. Please find below the tables containing the corrected data.

I. Report of legal acts concluded by DIGI COMMUNICATIONS N.V. in December 2018 according to Law no. 24/2017

ANNEX 1

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/Liabilities in HCY	Estimated Receivables/Liabilities in RON	Penalties	Balance at 31 December 2018
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS SA	Digi Communications N.V.	17/12/2018	16/12/2019	-	-	Loan	EUR	10,000,000	-	5.5% p.a interest	-	4,674,097	21,799,521	-	4,674,097

II. Report of legal acts concluded by DIGI COMMUNICATIONS N.V. in other period and effective in December 2018 according to Law no. 24/2017

ANNEX 2

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Liabilities in RON	Penalties	Balance at 31 December 2018
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V. (CABLE COMMUNICATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	-	-	Proceeds Loan-Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details	350,000,000	1,632,365,000	-	350,000,000

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen alti es	Balance at 31 December 2018
								HCY	Amount in HCY							
												please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.				
2	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	-	-	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration of directors from the IPO Prospectus from 26 April 2017.	Monthly, payment order	-	100,000	466,390	-	100,000
3	RCS&RDS SA	RCS MANAGEME NT SA	-	-	14/09/2018	09/05/2019	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2019	5.5% p.a interest	-	1,411,482	6,583,013	-	1,411,482
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	-	-	Loan	Euro	10,000,000	-	5.5% p.a interest	-	4,674,097	21,799,521	-	4,674,097

With regard to the report dated 15 October 2018 containing legal acts concluded by the major shareholder of DIGI Communications N.V. in September 2018, in accordance with Law no. 24/2017 and FSA Regulation no. 5/2018, the information related to the sections: ‘HCY’, ‘Amount in HCY’, ‘Payment term’, ‘Estimated Receivables/Liabilities in HCY’, ‘Estimated Receivables/Liabilities in RON’ and ‘Balance at 30 September 2018’ has been omitted by clerical error. Please find below the table containing the complete data.

III. Report of legal acts concluded by the major shareholder of DIGI COMMUNICATIONS N.V. in September 2018 according to Law no. 24/2017

ANNEX 3

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Penalties	Balance at 30 September 2018
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS SA	RCS MANAGEMENT SA	-	-	14/09/2018	09/05/2019	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2019	5.5% p.a interest	-	3,772,922	17,595,777	-	3,772,922

Serghei Bulgac

Chief Executive Officer