



**To:** **The Romanian Financial Supervisory Authority**  
**Financial Instruments and Investments Sector**  
**The Bucharest Stock Exchange**  
**Regulated Spot Market, Category Int'l (Shares)**

**From** **DIGI COMMUNICATIONS N.V.**

### **CURRENT REPORT**

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 30 January 2020

**Name of the issuing entity:** **DIGI COMMUNICATIONS N.V.** (the “Company”)

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Independent Limited Assurance Report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017 (Article 82) and FSA Regulation no. 5/2018. For details, please see the report attached below.

**Serghei Bulgac**

**Chief Executive Officer**



Building a better  
working world

Ernst & Young Assurance Services SRL  
Bucharest Tower Center Building, 22<sup>nd</sup> Floor  
15-17 Ion Mihalache Blvd., Sector 1  
011171 Bucharest, Romania

Tel: +40 21 402 4000  
Fax: +40 21 310 7193  
office@ro.ey.com  
ey.com

Independent Limited Assurance Report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017 (Article 82) and Regulation no. 5/2018

### ***To the Board of Directors of Digi Communications N.V.***

We were engaged by Digi Communications N.V. (hereinafter "the Company") to perform certain procedures in accordance with Regulation no. 5/2018 of Financial Supervisory Authority ("ASF") with all its subsequent amendments and updates and report on the information included in the attached current reports (dated 14 August 2019, 13 September 2019, 15 October 2019, 15 November 2019, 13 December 2019, 15 January 2020 and the current amending report dated 30 January 2020) (hereinafter the "Reporting Schedules") that have been prepared by the Company in accordance with the requirements of the Law 24/2017 (Article 82) (the "criteria") to report to the Financial Supervisory Authority ("FSA") and to the Bucharest Stock Exchange for the period from 1 July 2019 to 31 December 2019. The Reporting Schedules have been prepared by the Company based on legal documents signed by the Company with its administrators, employees and significant shareholders as well as with the persons related to them. The Reporting Schedules are the responsibility of the Company's management. Our procedures have been performed exclusively on the Reporting Schedules mentioned above, covering the period 1 July 2019 to 31 December 2019.

### ***Specific Purpose***

This report is intended solely for the purposes specified in the first paragraph above and for your information and must not be used for any other purpose. The report refers exclusively to the Reporting Schedules and must not be associated with any Company's financial statements as a whole. Our procedures have been performed exclusively on the contracts signed during the period 1 July 2019 to 31 December 2019.

### ***Management's Responsibilities***

The Company's management is responsible for the preparation of the Reporting Schedules in accordance with the requirements of the Law 24/2017 (Article 82) ("the criteria"). In particular, the Company's management is responsible for internal controls being designed and implemented to prevent the Reporting Schedules from being materially misstated.

In addition, the Company's management is responsible for ensuring that the documentation provided to the auditor is complete and accurate. The Company's management is also responsible for maintaining the internal control system that reasonably ensures that the documentation described above is free from material misstatements, whether due to fraud or error.

*The English version of the limited assurance report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017 (Article 82) and Regulation no. 1/2006 represents a translation of the original limited assurance report issued in Romanian language.*

### **Auditor's Responsibilities**

We conducted our assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised), "Assurance Engagements Other than Audits or Reviews of Historical Financial Information", as adopted by the Chamber of Financial Auditors in Romania. These regulations require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Control 1 (ISQC 1), and accordingly, we maintain a robust system of quality control, including policies and procedures documenting compliance with relevant ethical and professional standards and requirements in law or regulation.

We comply with the independence and other ethical requirements of the IESBA Code of Ethics for Professional Accountants, which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment. The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the Reporting Schedules.

The assurance engagement performed represents a limited assurance engagement. The nature, timing and extent of procedures performed in a limited assurance engagement is limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is lower.

In respect of the Reporting Schedules of the Company we have performed the following procedures:

- 1) We have obtained the attached Reporting Schedules from the Company and agreed that the signatures on the Reporting Schedules are those of relevant representative of the Company and we have undertaken a comparison of the details required to be included in the Reporting Schedules as indicated in Law 24/2017 (Article 82) to the information actually included by the Company.
- 2) We have compared details, for the individual contracts/agreements we have considered, as detailed in this Report, to determine if the content of the Reporting Schedules is consistent, in all material respects, with information as per signed contracts and agreements presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us by the Company. As applicable, our procedures have compared the Reporting Schedules to the contract and agreement documentation for consistency of details on: the parties which signed the legal document; the date when documentation was signed and the nature of the documentation; the description of the type of goods/services as indicated in the documentation; the total value of the contract/agreement documentation, and, as applicable, contract related terms and conditions.

- 3) We have compared the details disclosed in the Reporting Schedules for consistency with the information provided to us from discussion with management and to the extent indicated in contract/agreement documentation, in relation to the basis and nature of the contract/agreement entered into by the parties.
- 4) From discussions with the management and from perusal of Company policies and procedures provided to us, we have considered the consistency of the transactions performed with administrators, employees and significant shareholders, as well as with persons related to them with the Company's policies and procedures.
- 5) To the extent that there is a market price for goods or services provided by administrators, employees and significant shareholders, as well as with persons related to them, we have discussed the basis for the price agreement and considered if, to the extent applicable, the prices agreed are consistent with that used for third (other) parties, where similar goods or services could be provided. To the extent that no market prices are available, we have analyzed if the transactions have been performed based on the signed approved contracts.

Our procedures have been performed only on the contracts included in the attached Reporting Schedules, that have been concluded/modified during 1 July 2019 to 31 December 2019 and that have an estimated value during the reporting period above 50,000 Euros. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions and details that the Company has to report according to Article 82 of Law 24/2017 for the reporting period.

### **Conclusion**

Based on the procedures performed and evidence obtained, as described above, regarding the legal documents which are included in the Reporting Schedules, nothing has come to our attention that causes us to believe that:

- a) The details as indicated in the Reporting Schedules are not in accordance with the related contracts/agreements presented to us.
- b) The details in the Reporting Schedules are not, in all material respects, consistent with the requirements of the legislation.
- c) The related contracts/agreements provided to us were not properly authorized by representatives of the Company.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned in the respective contracts signed between the parties.



Building a better  
working world

- e) The terms and conditions of the contracts reported by the Company under which transactions have been completed with administrators, employees, significant shareholders, as well as with the persons related to them, are not established on the basis of the contracts signed by the Company according to the type of services and to other terms and conditions agreed between the parties.

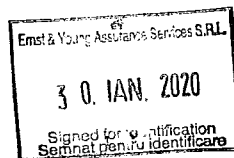
Our report is solely for the purpose set forth in the first paragraph of this Report and for your information and is not to be used for any other purpose.

This Report relates only to the Reporting Schedules as mentioned above and does not extend to any other reports of the Company, individually or taken as a whole.

On behalf of  
Ernst & Young Assurance Services SRL

Bogdan Ion  
Partner

30 January 2020  
Bucharest, Romania



Attachment  
1. Reporting Schedules



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 14 August 2019

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,  
Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

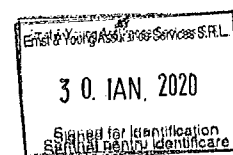
**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in July 2019 or in other period but effective in July 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.



**I. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in July 2019 under article 82 of Law no. 24/2017**

During July 2019 no legal documents were concluded by DIGI COMMUNICATIONS N.V. under article 82 of Law no. 24/2017.

**II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in other period but effective in July 2019 under article 82 of Law no. 24/2017**

No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alties	Balance at 31 July 2019
								HCY	Amount in HCY							
0	1		3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.	350,865,200	1,660,855,511	-	350,865,200
2	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	N/A	N/A	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration	Monthly, payment order	-	100,000	473,360	-	100,000

Enat & Yonq Assurance Services S.R.L.  
30. IAN. 2020  
Signed for identification  
Semnat pentru identificare

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 31 July 2019
								HCY	Amount in HCY							
3	RCS&RDS SA	RCS MANAGEMENT NT SA	N/A	N/A	28/05/2019	09/05/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	5.5% p.a interest	-	805,353	3,812,219	-	805,353
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	36,648,850	36,648,850	-	7,742,279
5	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5.00% p.a., to be agreed by the parties on the basis of a transfer pricing analysis provided by the tax advisers	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	204,003,052	965,668,847	-	204,003,052

**Sergei Bulgac, Chief Executive Officer**

Ernst & Young Assurance Services S.R.L.  
30. JAN. 2020  
Signed for identification  
Semnat pentru identificare



# DIGI

**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

## CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 13 September 2019

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in August 2019 or in other period but effective in August 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.

**I. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in August 2019 under article 82 of Law no. 24/2017**

During August 2019 no legal documents were concluded by DIGI COMMUNICATIONS N.V. under article 82 of Law no. 24/2017.

**II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in other period but effective in August 2019 under article 82 of Law no. 24/2017**

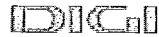
No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 31 August 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.	352,487,450	1,667,054,146	-	352,487,450
2	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	N/A	N/A	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration	Monthly, payment order	-	100,000	472,940	-	100,000

30. JAN. 2020  
 Attestat de Identificare  
 Serviciu de  
 Identificare  
 Serviciu SRL

No.	Beneficiary/ One party to the contract	Supplier/Third party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 31 August 2019
								HCY	Amount in HCY							
3	RCS&RDS SA	RCS MANAGEMENT NT SA	N/A	N/A	28/05/2019	09/05/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	5.5% p.a interest	-	448,514	2,121,202	-	448,514
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	7,778,318	36,786,778	-	7,778,318
5	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5.00% ip.a. to be agreed by the parties on the basis of a transfer pricing analysis provided by the tax advisers	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	204,946,275	969,272,911	-	204,946,275

**Serghei Bulgac, Chief Executive Officer**

Ernst & Young Assurance Services S.R.L.  
30. JAN. 2020  
Signed for identification  
Semnat pentru identificare



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 15 October 2019

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in September 2019 or in other period but effective in September 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.

**I. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in September 2019 under article 82 of Law no. 24/2017**

No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 September 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	Digi Communicat ions N.V.	17/12/2018	16/12/2019	12/09.2019	16/12/2020	Addendum to the loan contract extending the period and increasing the total amount to EUR20,000,000	EUR	20,000,000	All other provisions of the contract remain unchanged	Dobânda 5.5% p.a.	-	15,409,630	73,212,691	-	15,409,630

**II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in other period but effective in September 2019 under article 82 of Law no. 24/2017**

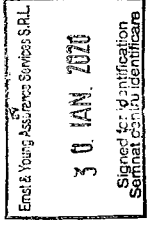
No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 September 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.	350,000,000	1,662,885,000	-	350,000,000

Ernst & Young Assurance Services S.R.L.  
30. IAN. 2020  
Signed for authentication  
Semnat pentru autentificare

No.	Beneficiary/ One party to the contract	Supplier/Third party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 September 2019
								HCY	Amount in HCY							
2	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	N/A	N/A	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration of directors from the IPO Prospectus from 26 April 2017.	Monthly, payment order	-	475,110	-	100,000	
3	RCS&RDS SA	RCS MANAGEMENT SA	N/A	N/A	28/05/2019	09/05/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	5.5% p.a interest	-	2,116,133	-	445,398	
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	-	-	-	Is mentioned in Annex I point 1
5	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according to the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5.00% ip.a, to be agreed by the parties on the basis of a transfer pricing analysis provided by the tax advisers	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	966,848,850	-	203,500,000	
6	DIGI COMMUNICA TIONS N.V.	RCS&RDS S.A.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	N/A	N/A	Re-invoicing from RCS&RDS to Digi Communicatio ns N.V. of the invoices issued erroneously by the service providers and	EUR	113,198	Estimated value, net of VAT	Payment order/compensa tion	-	538,903	-	113,198	

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 September 2019
								HCY	Amount in HCY							
7	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	N/A	N/A	Re-invoicing from Digi Communicatio ns N.V. to RCS&RDS of the costs resulting from the bond issue dated February 2019, considering that the final beneficiary of the financing are the subsidiaries of Digi Communicatio ns N.V., RCS&RDS and Digi HU	EUR	4,931,693	Estimated value, net of VAT	Payment date until 31/12/2019, with extension option; payment order/compensa tion	-	0	0	-	0

**Sergei Bulgac, Chief Executive Officer**





**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 15 November 2019

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

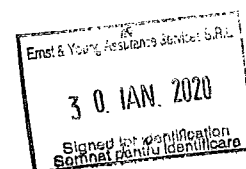
**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in October 2019 or in other period but effective in October 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.





**I. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in October 2019 under article 82 of Law no. 24/2017**

Not applicable.

**II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in other period but effective in October 2019 under article 82 of Law no. 24/2017**

No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 31 October 2019
								HCY	Amount in HCY							
0	1		3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	12/09/2019	16/12/2020	Addendum to the loan contract extending the period and increasing the total amount to EUR20,000,000	Euro	20,000,000	All other provisions of the contract remain unchanged	5.5% p.a interest	-	1,632,441	7,751,318	-	1,632,441
2	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.	350,865,200	1,666,013,229	-	350,865,200
3	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	N/A	N/A	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13-	Monthly, payment order	-	100,000	474,830	-	100,000

Ernst & Young Asistența Servizilor S.R.L.  
30 JAN. 2020  
Signed for Identification  
Semnat pentru identificare

No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 31 October 2019
								HCY	Amount in HCY							
4	RCS&RDS SA	RCS MANAGEMENT S.A.	N/A	N/A	28/05/2019	09/05/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	5.5% p.a interest	-	441,873	2,098,146	-	441,873
5	RCS&RDS SA	DIGI COMMUNIC ATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5.00% ip.a, to be agreed by the parties on the basis of a transfer pricing analysis provided by the tax advisers	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	204,003,052	968,667,692	-	204,003,052
6	DIGI COMMUNICA TIONS N.V.	RCS&RDS S.A.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	N/A	N/A	Re-invoicing from RCS&RDS to Digi Communicatio ns N.V. of the invoices issued erroneously by the service providers and advisors in the context of the bond issue from February 2019, considering that the legal entity who issued the bonds is Digi	EUR	113,198	Estimated value, net of VAT	Payment order/compensa tion	-	113,198	537,498	-	113,198

Enis & Young Assurance Bankless S.R.L.  
30 JAN. 2020  
Signed for identification  
Serban Petru Identificara

No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alties	Balance at 31 October 2019
								HCY	Amount in HCY							
7	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	N/A	N/A	Communications N.V. Re-invoicing from Digi Communications N.V. to RCS&RDS of the costs resulting from the bond issue dated February 2019, considering that the final beneficiary of the financing are the subsidiaries of Digi Communications N.V., RCS&RDS and Digi/HU	EUR	4,931,693	Estimated value, net of VAT	Payment date until 31/12/2019, with extension option; payment order/compensa tion	-	0	0	-	0

**Serghei Bulgac, Chief Executive Officer**

Ernst & Young Assurance Services S.R.L.  
30 JAN. 2020  
Signed for Identification  
Samuel Pomitu Identificare



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 13 December 2019

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

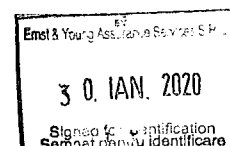
**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in November 2019 or in other period but effective in November 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.



I. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in November 2019 under article 82 of Law no. 24/2017

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/Liabilities in HCY	Estimated Receivables/Liabilities in RON	Penalties	Balance at 30 Nov 2019
								HCY	Amount in HCY							
1	DIGI COMMUNICATIONS N.V.	RCS&RDS S.A.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	29 Nov 19	Until the fulfillment of the obligations and operations mentioned in the contract	Final Addendum with final value of financing costs reinvoiced	EUR								
2	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	29 Nov 19	Until the fulfillment of the obligations and operations mentioned in the contract	Final Addendum with final value of financing costs reinvoiced	EUR								

For details regarding the up-dated sum, please see point 7 from the table below.

For details regarding the up-dated sum, please see point 8 from the table below.

II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in November 2019 under article 82 of Law no. 24/2017

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/Liabilities in HCY	Estimated Receivables/Liabilities in RON	Penalties	Balance at 30 November 2019
								HCY	Amount in HCY							
0								8	9							
1	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V. (CABLE COMMUNICATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan-Bonds 2016	EUR	350,000,000		5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings	352,487,450	1,684,220,285	-	352,487,450

Erreli & Young Assurance Services S.R.L.  
30 JAN. 2020  
Signed for identification  
Sergiu Nicolae Udrișteanu

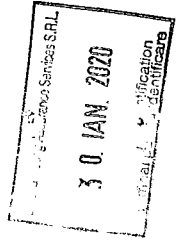
No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 November 2019
								HCY	Amount in HCY							
2	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	N/A	N/A	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration of directors from the IPO Prospectus from 26 April 2017.	Monthly, payment order	-	100,000	477,810	-	100,000
3	RCS&RDS SA	RCS MANAGEMENT NT SA	N/A	N/A	28/05/2019	09/05/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	5.5% p.a interest	-	440,420	2,104,370	-	440,420
4	RCS&RDS SA	DIGI COMMUNIC ATIONS N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	EUR	10,000,000	-	5.5% p.a interest	-	-	-	-	-
5	RCS&RDS SA	DIGI COMMUNIC ATIONS N.V.	17/12/2018	16/12/2019	12/09/2019	16/12/2020	Addendum to the loan contract extending the period and increasing the total amount to EUR 20,000,000	EUR	20,000,000	All other provisions of the contract remain unchanged	5.5% p.a interest	-	1,639,192	7,832,224	-	1,639,192
6	RCS&RDS SA	DIGI COMMUNIC ATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according cu	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned	Interest shall be higher than 5.00% ip.a. to be agreed by the parties on the basis of a	In compliance with the 2016 Indenture Agreement	204,946,275	979,253,794	-	204,946,275

No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alties	Balance at 30 November 2019
								HCY	Amount in HCY							
	RCS&RDS SA						the additional Bonds 2019			amount	transfer pricing analysis provided by the tax advisers and the Senior Facility Agreement from 7 October 2016					
7	DIGI COMMUNICA TIONS N.V.	RCS&RDS S.A.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	Annex 1, point 1	N/A	"Re-invoicing from Digi Communicatio ns N.V. to RCS&RDS of the costs resulting from the bond issue dated February 2019, considering that the final beneficiary of the financing are the subsidiaries of Digi Communicatio ns N.V., RCS&RDS and Digi HU This amount represents the final value of financing costs re-invoiced, as per the Final Addendum "	EUR	397,166	Final value, net of VAT	Payment order/compensa tion	-	105,027	501,828	-	105,027
8	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	Annex 1, point 2	N/A	"Re-invoicing from Digi Communicatio ns N.V. to RCS&RDS of the costs resulting from the bond issue dated February 2019, considering that the final beneficiary of the financing are the subsidiaries of Digi	EUR	5,207,900	Final value, net of VAT	Payment date until 31/12/2019, with extension option; payment order/compensa tion	-	433,457	2,071,100	-	433,457

Signed by: Identification  
 30 JAN 2020  
 Signed by: Identification  
 30 JAN 2020

No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alties	Balance at 30 November 2019	
								HCY	Amount in HCY								
							<p>Communications N.V., RCS&amp;RDS and Digi HU</p> <p>This amount represents the final value of financing costs re invoiced, as per the Final Addendum "</p>										

**Sergei Bulgac, Chief Executive Officer**





# DIGI

**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

## CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 15 January 2020

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in December 2019 or in other period but effective in December 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.



No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 31 December 2019
								HCY	Amount in HCY							
3	RCS&RDS SA	RCS MANAGEMENT S.A.	N/A	N/A	28/05/2019	09/05/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	5.5% p.a. interest	-	228,241	1,090,833	-	228,241
4	RCS&RDS SA	DIGI COMMUNIC ATIONS N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	EUR	10,000,000	-	5.5% p.a. interest	-	-	-	-	-
5	RCS&RDS SA	DIGI COMMUNIC ATIONS N.V.	17/12/2018	16/12/2019	12/09/2019	16/12/2020	Addendum to the loan contract extending the period and increasing the total amount to EUR 20,000,000	EUR	20,000,000	All other provisions of the contract remain unchanged	5.5% p.a. interest	-	36,877,849	7,716,161	-	7,716,161
6	RCS&RDS SA	DIGI COMMUNIC ATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5.00% i.p.a. to be agreed by the parties on the basis of a transfer pricing analysis provided by the tax advisers	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	204,946,275	979,499,730	-	204,946,275
7	DIGI COMMUNICA TIONS N.V.	RCS&RDS S.A.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	Annex 1, point 1	N/A	"Re-invoicing from RCS&RDS to Digi Communicatio ns N.V. of the invoices issued erroneously by the service providers and advisors in the context of the bond issue from February 2019, considering that the legal	EUR	397,166	Final value, net of VAT	Payment order/compensa tion	-	541,007	-	-	113,198

Enna & Young's Assurance Services SRL  
 30 JAN 2020  
 Signed & Certified  
 Semnat Semnat Identificam

Ensi & Verzekering Assurance Services S.R.L.  
 30 JAN 2020  
 Signed & Validated  
 Seminal Penhu Identificati

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 31 December 2019
								HCY	Amount in HCY							
8	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	Annex 1, point 2	N/A	"Re-invoicing from Digi Communicatio ns N.V. to RCS&RDS of the costs resulting from the bond issue dated February 2019, considering that the final beneficiary of the financing are the subsidiaries of Digi Communicatio ns N.V., RCS&RDS and Digi HU This amount represents the final value of financing costs re-invoiced, as per the Final Addendum "	EUR	5,207,900	Final value, net of VAT	Payment date until 31/12/2019, with extension option; payment order/compensa tion					

Serghei Bulgac, Chief Executive Officer



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 30 January 2020

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,  
Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

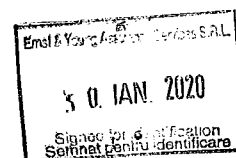
**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Evenimente importante de raportat:** Rectification of the report published on 15 January 2020, regarding legal documents concluded by DIGI COMMUNICATIONS N.V. in other periods but effective in December 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.



After the publication of the above mentioned report, one clerical error was identified in the content of the columns 'Estimated Receivables/Liabilities in HCY', 'Estimated Receivables/Liabilities in RON' and 'Balance in EUR' from the tables of Annex II included in this report, as follows: Annex II, row 6 ('Estimated Receivables/Liabilities in HCY' was initially reported as 204,946,275, 'Estimated Receivables/Liabilities in RON' was initially reported as 979,499,730 and 'Balance in EUR' was initially reported as 204,946,275.

Please see below the table containing the correct information.

**II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in December 2019 under article 82 of Law no. 24/2017 (Annex II – current report from 15 January 2020)**

No.	Beneficiary/ One party to the contract	Supplier/ The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pe na liti es	Balance at 31 December 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
6	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	12/2/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5,00% Ip.a, to be agreed by the parties on	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	203,500,000	972,587,550	-	203,500,000

**Serghei Bulgac, Chief Executive Officer**

Ernst & Young Assurance Services S.R.L.  
30. JAN. 2020  
Signed and certified  
Serghei Bulgac