



**To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)**

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

Report date:	13 December 2019
Name of the issuing entity:	DIGI COMMUNICATIONS N.V. (the “Company”)
Statutory seat:	Amsterdam, The Netherlands
Visiting address:	Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4 th floor, 5 th District, Romania
Phone/Fax number:	+4031.400.65.05/ +4031.400.65.06
Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):	Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000 RSIN: 808800322
Romanian Tax Registration Code:	RO 37449310
Share Capital:	EUR 6,810,042.52
Number of shares in issue:	100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)
Number of listed shares:	35,443,972 class B shares
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)
Important events to be reported:	Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in November 2019 or in other period but effective in November 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.

I. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in November 2019 under article 82 of Law no. 24/2017

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/Liabilities in HCY	Estimated Receivables/Liabilities in RON	Penalties	Balance at 30 Nov 2019		
								HCY	Amount in HCY									
1	DIGI COMMUNICATIONS N.V.	RCS&RDS S.A.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	29 Nov 19	Until the fulfillment of the obligations and operations mentioned in the contract	Final Addendum with final value of financing costs reinvoiced	EUR									For details regarding the up-dated sum, please see point 7 from the table below.	
2	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	29 Nov 19	Until the fulfillment of the obligations and operations mentioned in the contract	Final Addendum with final value of financing costs reinvoiced	EUR										For details regarding the up-dated sum, please see point 8 from the table below.

II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in November 2019 under article 82 of Law no. 24/2017

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/Liabilities in HCY	Estimated Receivables/Liabilities in RON	Penalties	Balance at 30 November 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V. (CABLE COMMUNICATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan-Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings	352,487,450	1,684,220,285	-	352,487,450

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 November 2019
								HCY	Amount in HCY							
												Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.				
2	DIGI COMMUNICATIONS N.V.	Directors	April/May 2017	April/May 2020	N/A	N/A	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration of directors from the IPO Prospectus from 26 April 2017.	Monthly, payment order	-	100,000	477,810	-	100,000
3	RCS&RDS SA	RCS MANAGEMENT SA	N/A	N/A	28/05/2019	09/05/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	5.5% p.a interest	-	440,420	2,104,370	-	440,420
4	RCS&RDS SA	DIGI COMMUNICATIONS N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	EUR	10,000,000	-	5.5% p.a interest	-	-	-	-	-
5	RCS&RDS SA	DIGI COMMUNICATIONS N.V.	17/12/2018	16/12/2019	12/09/2019	16/12/2020	Addendum to the loan contract extending the period and increasing the total amount to EUR 20,000,000	EUR	20,000,000	All other provisions of the contract remain unchanged	5.5% p.a interest	-	1,639,192	7,832,224	-	1,639,192
6		DIGI COMMUNICATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan-Bonds 2016, as amended and restated at 12.02.2019 according cu	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned	Interest shall be higher than 5.00% ip.a, to be agreed by the parties on the basis of a	In compliance with the 2016 Indenture Agreement	204,946,275	979,253,794	-	204,946,275

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 November 2019
								HCY	Amount in HCY							
	RCS&RDS SA						the additional Bonds 2019			amount	transfer pricing analysis provided by the tax advisers	and the Senior Facility Agreement from 7 October 2016				
7	DIGI COMMUNICA TIONS N.V.	RCS&RDS S.A.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	Annex 1, point 1	N/A	"Re-invoicing from Digi Communicatio ns N.V. to RCS&RDS of the costs resulting from the bond issue dated February 2019, considering that the final beneficiary of the financing are the subsidiaries of Digi Communicatio ns N.V., RCS&RDS and Digi HU This amount represents the final value of financing costs re invoiced, as per the Final Addendum "	EUR	397,166	Final value, net of VAT	Payment order/compensa tion	-	105,027	501,828	-	105,027
8	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	Annex 1, point 2	N/A	"Re-invoicing from Digi Communicatio ns N.V. to RCS&RDS of the costs resulting from the bond issue dated February 2019, considering that the final beneficiary of the financing are the subsidiaries of Digi	EUR	5,207,900	Final value, net of VAT	Payment date until 31/12/2019, with extension option; payment order/compensa tion	-	433,457	2,071,100	-	433,457

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 November 2019	
								HCY	Amount in HCY								
							Communicatio ns N.V., RCS&RDS and Digi HU This amount represents the final value of financing costs re invoiced, as per the Final Addendum "										

Serghei Bulgac, Chief Executive Officer