



**To:** **The Romanian Financial Supervisory Authority**  
**Financial Instruments and Investments Sector**  
**The Bucharest Stock Exchange**  
**Regulated Spot Market, Category Int'l (Shares)**

**From** **DIGI COMMUNICATIONS N.V.**

### **CURRENT REPORT**

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 15 October 2019

**Name of the issuing entity:** **DIGI COMMUNICATIONS N.V.** (the “**Company**”)

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,  
Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in September 2019 or in other period but effective in September 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.

**I. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in September 2019 under article 82 of Law no. 24/2017**

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 September 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	Digi Communicat ions N.V.	17/12/2018	16/12/2019	12/09.2019	16/12/2020	Addendum to the loan contract extending the period and increasing the total amount to EUR20,000,000	EUR	20.000.000	All other provisions of the contract remain unchanged	Dobânda 5.5% p.a.	-	15,409,630	73,212,691	-	15,409,630

**II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in September 2019 under article 82 of Law no. 24/2017**

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 September 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.	350,000,000	1,662,885,000	-	350,000,000

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 September 2019
								HCY	Amount in HCY							
2	DIGI COMMUNICA TIONS N.V.	Directors	April/May 2017	April/May 2020	N/A	N/A	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration of directors from the IPO Prospectus from 26 April 2017.	Monthly, payment order	-	100,000	475,110	-	100,000
3	RCS&RDS SA	RCS MANAGEME NT SA	N/A	N/A	28/05/2019	09/05/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017	EUR	5,000,000	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	5.5% p.a interest	-	445,398	2,116,133	-	445,398
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	Are mentioned in Annex I point 1	Are mentioned in Annex I point 1	-	Is mentioned in Annex I point 1
5	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5.00% ip.a, to be agreed by the parties on the basis of a transfer pricing analysis provided by the tax advisers	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	203,500,000	966,848,850	-	203,500,000
6	DIGI COMMUNICA TIONS N.V.	RCS&RDS S.A.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	N/A	N/A	Re-invoicing from RCS&RDS to Digi Communicatio ns N.V. of the invoices issued erroneously by the service providers and	EUR	113,198	Estimated value, net of VAT	Payment order/compensa tion	-	113.198	538,903	-	113.198

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/ Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alti es	Balance at 30 September 2019
								HCY	Amount in HCY							
							advisors in the context of the bond issue from February 2019, considering that the legal entity who issued the bonds is Digi Communications N.V.									
7	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V.	Confirmed the agreement between the parties existing from February 2019	Until the fulfillment of the obligations and operations mentioned in the contract	N/A	N/A	Re-invoicing from Digi Communications N.V. to RCS&RDS of the costs resulting from the bond issue dated February 2019, considering that the final beneficiary of the financing are the subsidiaries of Digi Communications N.V., RCS&RDS and Digi HU	EUR	4,931,693	Estimated value, net of VAT	Payment date until 31/12/2019, with extension option; payment order/compensation	-	0	0	-	0

**Serghei Bulgac, Chief Executive Officer**