



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 30 January 2020

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the “Company”)

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,  
Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Evenimente importante de raportat:** Rectification of the report published on 15 January 2020, regarding legal documents concluded by DIGI COMMUNICATIONS N.V. in other periods but effective in December 2019, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.

After the publication of the above mentioned report, one clerical error was identified in the content of the columns ‘*Estimated Receivables/Liabilities in HCY*’, ‘*Estimated Receivables/Liabilities in RON*’ and ‘*Balance in EUR*’ from the tables of Annex II included in this report, as follows: Annex II, row 6 (‘*Estimated Receivables/Liabilities in HCY*’ was initially reported as 204,946,275, ‘*Estimated Receivables/Liabilities in RON*’ was initially reported as 979,499,730 and ‘*Balance in EUR*’ was initially reported as 204,946,275.

Please see below the table containing the correct information.

**II. Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in December 2019 under article 82 of Law no. 24/2017 (Annex II – current report from 15 January 2020)**

0	1	2	3	4	5	6	7	Total Contract Value		10	11	12	13	14	15	16
								8	9							
6	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V.	12/2/2019	30/09/2023	N/A	N/A	Proceeds Loan-Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to the initial one, in the mentioned amount	Interest shall be higher than 5.00% ip.a, to be agreed by the parties on	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	203,500,000	972,587,550	-	203,500,000

**Serghei Bulgac, Chief Executive Officer**