



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

**Report date:** 23 February 2021

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the “Company”)

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Availability of Preliminary Financial Report for the year ended 31 December 2020 for Digi Communications N.V. Group.

Digi Communications N.V. informs the shareholders and investors that the Preliminary Financial Report for the year ended 31 December 2020 is available starting 23<sup>rd</sup> of February 2021, 18:00, on the company's website ([www.digi-communications.ro](http://www.digi-communications.ro) ([http:// www.digi-communications.ro](http://www.digi-communications.ro))), at section Investor Relations.

## **PRELIMINARY FINANCIAL REPORT**

**For the year ended**

**31 December 2020**

For the year ended 31 December 2020, we had revenues of €1,281.6 million (YoY increase of 8.1%) and Adjusted EBIDTA (including IFRS 16) of €479.8 million (YoY increase of 7.5%).

At the end of the year we achieved total Group RGUs (Revenue Generating Units) of 18.1 million (YoY increase of 12%), the main increase being due to Romania's pay-tv and internet RGUs, as well as Spain's mobile RGUs.

For details regarding the Preliminary Financial Report as at 31 December 2020, please visit our site [www.digi-communications.ro](http://www.digi-communications.ro) at section Investor Relations.

The Preliminary Financial Report for the year ended 31 December 2020 can also be consulted by accessing the documents from below.

For additional information, please contact us at [ipo.relations@digi-communications.ro](mailto:ipo.relations@digi-communications.ro).

**Serghei Bulgac**

**Chief Executive Officer**