

Digi Communications N.V. announces that the Company's Romanian subsidiary exercised its right to redeem the Senior Secured Notes due in 2025 in principal amount of €450,000,000

16 September 2024

The Company would like to inform the market that on 16 September 2024, the Company's Romanian subsidiary, Digi Romania S.A., ISIN: XS2107451069 (Regulation S) and XS2107452380 (Rule 144A), Common Code: 210745106 (Regulation S) and 210745238 (Rule 144A), (the "**Issuer**"), issued the Notice of conditional full redemption regarding any and all outstanding aggregate principal amount of €450,000,000 2.50% Senior Secured Notes due in 2025 (the "**Notes**"). The Issuer thereby exercised its right to redeem the Notes on **September 27, 2024**, under the following main terms and conditions:

1. The redemption date for the Notes will be September 27, 2024 (the "**Redemption Date**"). The record date, on which any holder of Notes must hold any Notes to be entitled to the Redemption Price (as defined below), will be September 26, 2024.
2. The redemption price of the Notes is 100.000% of the principal amount of the Notes to be redeemed, plus accrued and unpaid interest from August 5, 2024 to (but excluding) the Redemption Date, and additional amounts, if any in accordance with the documentation regarding the Notes (the "**Redemption Price**").
3. Any Definitive Registered Note (as defined in the documentation regarding the Notes) representing the Notes called for redemption must be surrendered to Citibank, N.A., London Branch as Paying Agent, at Citibank, N.A., London Branch, 25 Canada Square, Canary Wharf, London E14 5LB United Kingdom, Facsimile No.: +353 1 622 2212, Attention: Agency & Trust, to collect the Redemption Price.
4. Unless the Issuer defaults in making such redemption payment, interest on the Notes called for redemption shall cease to accrue on and after the Redemption Date.
5. The Notes will be redeemed in accordance with the terms and conditions of the documentation regarding the Notes. The Issuer's obligation to redeem any of the Notes on the Redemption Date is conditioned upon a financing condition which has already been fulfilled at the date of this report.

About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units ("RGUs") and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal and Belgium.

Contact

Digi Communications N.V.

Phone no: +4031 400 4444

investor.relations@digi-communications.ro

<https://news.europawire.eu/digi-communications-n-v-announces-that-the-companys-romanian-subsiadiary-exercised-its-right-to-redeem-the-senior-secured-notes-due-in-2025-in-principal-amount-of-e450000000/eu-press-release/2024/09/16/16/06/37/140547/>