



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 12 November 2021

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the "Company")

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Availability of Q3 2021 Financial Report (for the nine month period and for the three month period ended 30 September 2021) for Digi Communications N.V Group.

Digi Communications N.V. informs the shareholders and investors that the Q3 2021 Financial report is available starting 12th of November 2021, 8:30 AM, on the company's website (www.digi-communications.ro), at section Investor Relations /Financial reports.

FINANCIAL REPORT

for 9 months 2021 and for Q3 2021 ended September 30, 2021

The main highlights of the Q3 2021 results are:

Group level:

- Outstanding growth profile: revenue increased by 12.5% in Q3 2021 compared to Q3 2020, up to EUR 368.4 million and reached 19.9 million RGUs in Q3 2021, up by 12% compared to the same period of 2020;
- Consolidated EBITDA increased by 10.3% at EUR 135.7 million in Q3 2021 compared to Q3 2020, at 36.8% EBITDA margin;

Romania:

- Strong increase in fixed services RGUs by +9% Pay-TV RGUs up to 5.1 million and +15.4% fixed internet RGUs up to 3.7 million (residential & business)
- Increase in EBITDA margin, up to 48.2% (including IFRS 16), due to operational performance;

Spain:

- Digi Spain continues to be the growth engine and to deliver strong financial results, representing 26% of consolidated Group's revenues.

For details regarding the Financial Report and Condensed Consolidated Interim Financial Statements as at September 30, 2021, please visit our site: www.digi-communications.ro/en/

For additional information, please contact us at investor.relations@digi-communications.ro.

Serghei Bulgac

Chief Executive Officer

