

To: The Romanian Financial Supervisory Authority

Financial Instruments and Investments Sector

The Bucharest Stock Exchange

Regulated Spot Market, Category Int'l (Shares)

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 13 August 2021

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the "Company")

Amsterdam, The Netherlands **Statutory seat:**

Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Visiting address:

Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The **Netherlands Chamber of Commerce** Business Register and Dutch Legal **Entities**

and **Partnerships**

Identification Number (RSIN):

Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000

RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares

> with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one

eurocent (€0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued Bucharest Stock Exchange, Main Segment, Category Int'1

securities are traded: (Shares)

Important events to be reported: Availability of H1 2021 Financial Report (for the six month period and for the three month period ended 30 June 2021) for Digi Communications N.V Group.

Digi Communications N.V. informs the shareholders and investors that the H1 2020 Financial report is available starting 13th of August 2021, 8:30 AM, on the company's website (www.digi-communications.ro), at section Investor Relations /Financial reports.

FINANCIAL REPORT

for H1 2021 and for Q2 2021 ended June 30, 2021

The main highlights of the Q2 2021 results are:

Group level:

- Outstanding growth profile: revenue increased by 14.4% in Q2 2021 compared to Q2 2020, up to EUR 355 million and RGU's reach 19.3 million in Q2 2021, up by 15% compared to the same period of 2020;
- O Consolidated EBITDA increased by 11.8% at EUR 129 million in Q2 2021 compared to Q2 2020, at 36.3% EBITDA margin;

Romania:

- Increase in fixed services RGUs at historic levels: + 15% Pay-TV RGUs up to 5.0 million and +19% fixed internet RGUs up to 3.5 million (residential & business)
- o Increase in EBITDA margin, up to 47.4% (including IFRS 16), due to operational performance; **Spain:**
 - o Digi Spain continues to be the growth engine and to deliver strong financial results, representing 24% of consolidated Group's revenues.

For details regarding the Financial Report and Condensed Consolidated Interim Financial Statements as at June 30, 2021, please visit our site: www.digi-communications.ro/en/

For additional information, please contact us at investor.relations@digi-communications.ro.

Serghei Bulgac

Chief Executive Officer