



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

**Report date:** 14 May 2021

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the “Company”)

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Availability of Q1 2021 Financial Report (for the three month period ended 31 March 2021) for Digi Communications N.V Group.

Digi Communications N.V. informs the shareholders and investors that the Q1 2021 Financial report is available starting 14th of May 2021, 6:30 PM, on the company's website ([www.digi-communications.ro](http://www.digi-communications.ro)), at section Investor Relations /Financial reports.

## **FINANCIAL REPORT**

**for the three month period ended March 31, 2021**

The main highlights of the Q1 2021 results are:

### **Group level:**

- Sustained growth profile: 8.6% revenue increase, up to EUR 340.2 million and 13% RGU growth, up to 18.7 million

### **Romania:**

- Increase in fixed services RGUs at historic levels (pay-TV and fixed internet segments):  
+ 15.6% pay-TV RGUs up to 4.9 million and +19.7% fixed internet RGUs up to 3.4 million
- Increase in EBITDA margin, up to 48.7% (including IFRS 16) due to operational performance in both fixed and mobile communications business lines

### **Spain:**

- Reached 2.5 million RGUs on mobile telephony and data services milestone
- Increased its weight in total Group's revenues (23% out of total Group's revenues)

For details regarding the Financial Report and Condensed Consolidated Interim Financial Statements as at March 31, 2021, please visit our site: [www.digi-communications.ro/en/](http://www.digi-communications.ro/en/)

For additional information, please contact us at [ipo.relations@digi-communications.ro](mailto:ipo.relations@digi-communications.ro).

**Serghei Bulgac**

**Chief Executive Officer**