



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

**Report date:** 19 February 2019

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** The finalization and registration by the Company of the conversion of 1,200,000 A shares into an equal number of class B shares

The Company would like to inform the market and its investors that, by notice no 5,392/19.02.2019, the Central Securities Depository in Romania informed the Company that, on 18 February 2019, it registered the conversion of 1,200,000 A shares into an equal number of class B shares (the **Conversion**). The Conversion resulted into an increase with 1,200,000 shares of the class B share capital, each new class B share having a nominal value of 0.01 Euro / share. As a result of the Conversion, the allocation of the new 1,200,000 class B shares was made to the Company (as holder of treasury shares).

The registration of the additional 1,200,000 class B shares was performed based on the certificate for the registration of the financial instruments no AC-4501-2/06.02.2019 issued by the Financial Supervisory Authority (**ASF**).

After the Conversion, the issued share capital of the Company has been reduced to Euro 6.810.042,52, divided as follows:

- 64,556,028 class A shares having a nominal value of Euro 0.10 each, and
- 35,443,972 class B shares having a nominal value of Euro 0.01 each.

We enclose to this communication the certificate for the registration of the financial instruments issued by the ASF, as well the notice transmitted by the Central Securities Depository in Romania regarding the changes operated in the shareholders' register of the Company.

For more details in connection with the Conversion and its purpose, we invite the market and our investors to refer to the Company's public release from 15 January 2019 (<https://www.digi-communications.ro/en/investor-relations/shares/current-reports/digi-current-report-conversion-class-a-shares>).

**Serghei Bulgac**

**Chief Executive Officer**

Domnului Serghei Bulgac

Director General

DIGI COMMUNICATIONS N.V.

Fax: 031 – 400.65.05



Stimate domnule Director General,

Prin prezenta, vă comunicăm că Depozitarul Central S.A. a înregistrat în data de 18.02.2019 în registrul societății DIGI COMMUNICATIONS N.V. (CUI: 808800322, simbol: DIGI) majorarea emisiunii de instrumente financiare de clasa B cu un număr de 1.200.000 acțiuni de valoare nominală 0,01 euro/acțiune ca urmare a conversiei acțiunilor de clasa A în acțiuni de clasa B, cu alocarea acțiunilor către emitent.

Înregistrarea s-a realizat conform certificatului ASF de Înregistrare a Instrumentelor Financiare nr.AC-4501-2/06.02.2019.

Cu considerație,



Paul DOGARU  
Director Operațiuni Registru

Întocmit. *M. M. M.*

**C E R T I F I C A T**  
**DE ÎNREGISTRARE A**  
**INSTRUMENTELOR FINANCIARE**

Prin prezentul se certifică înregistrarea următoarelor instrumente financiare:

**A C Ţ I U N I**

Clasa B		Data înregistrării:	15.05.2017
Valoarea nominală:	0,01 euro	Poziția în registrul ASF:	4751
Număr total:	35.443.972	Codul ASF al acțiunilor:	47518

Înregistrarea	Număr de acțiuni	Valoare emisiune
1	34.243.972	342.439,72 euro
2	1.200.000	12.000 euro

Caracteristici conform: Hotărârii Consiliului de Administrație al societății din data de 14.01.2019 privind operațiunea de conversie și Certificatului constatator emis de Camera de Comerț din Olanda

Societatea: DIGI COMMUNICATIONS N.V.

Localitatea: AMSTERDAM

Țara: OLANDA

Cod înregistrare emitent: 34132532

Cod ASF emitent: 176407

Președinte,  
Leonardo BADEA