



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 9 December 2024

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Facilities Agreements concluded by companies within Digi Group

The Company would like to inform the market that Digi Romania S.A. (the Company's subsidiary in Romania - "**Digi Romania**"), as borrower, together with the Company and Digi Spain Telecom S.L.U. as original guarantors have entered into two financing agreements, as follows: (I) a Syndication and Amendment Agreement to the Facility Agreement originally concluded on June 3, 2024 with ING Bank N.V. as underwriter, mandated lead arranger, bookrunner and original lender and ING Bank N.V., London Branch as facility agent, with the main aim of (a) increasing the existing total commitment of EUR 150,000,000 to EUR 220,000,000, with a maturity of 5 (five) years after the first utilization date and of (b) transferring by way of novation of part of the existing lender's commitment to: Banca Transilvania S.A., BRD – Groupe Société Générale S.A., Citibank Europe Plc, Dublin, Romania Branch, ING Bank N.V. Amsterdam – Bucharest Branch, Banca Comerciala Intesa Sanpaolo Romania S.A., Raiffeisen Bank S.A. and UniCredit Bank S.A., as new lenders (the "**New Lenders**"); and (II) an Export Credit Facility Agreement in a total principal amount of EUR 61,922,818 with ING Bank N.V., as original lender, mandated lead arranger, agent and ECA agent, to be used with the purpose of financing the purchase of goods and services for developing the telecommunications networks of the Company's subsidiaries in Romania, Spain, Portugal and Belgium.

Serghei Bulgac
Chief Executive Officer