



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 31 October 2024

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “**Company**”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Memorandum of Understanding concluded by DIGI Romania S.A.

In connection with the announcement made under the Current Report published on 27 May 2024, the Company informs the market that, following the decision of Mr. Adrian Tomşa to withdraw from the initial transaction, on 30 October 2024 DIGI Romania S.A. (“**DIGI**”) entered into a memorandum of understanding (the “**MoU**”) with Hellenic Telecommunications Organization S.A. (“**OTE**”) and Vodafone Romania S.A. (“**VF**”) having as subject matter the OTE divestment from Telekom Romania Mobile Communications S.A. (“**TKRM**”) (the “**Transaction**”).

According to the MoU, the parties intend to carry out a series of interdependent operations and transactions pursuant to which DIGI will acquire certain assets from TKRM and VF will acquire indirectly the shares held by OTE in TKRM.

The completion of the Transaction is subject to several conditions, including the finalization of the due diligence process, obtaining the necessary approvals from competent authorities and the completion and signing of the documentation related to the Transaction.

Serghei Bulgac
Chief Executive Officer