



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 5 September 2024

Name of the issuing entity: DIGI COMMUNICATIONS N.V. (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Digi Spain Telecom S.L.U. („Digi Spain”), the Company’s subsidiary in Spain, and Sota Investments Spain OpCo S.L.U. have completed the first delivery under the

transaction having as subject matter the sale by Digi Spain of a Fibre-to-the-Home (“**FTTH**”) network in 12 provinces across Spain.

The Company would like to inform the market that on 5 September 2024, Digi Spain and Sota Investments Spain OpCo, S.L.U., a company controlled by a consortium comprising Macquarie Capital, abrdn and Arjun Infrastructure Partners, have completed the first delivery within the transaction having as subject matter the sale of a FTTH network in 12 provinces in Spain (the “**Network**”), following the fulfilment of the conditions set out in the asset purchase agreement concluded on 4 April 2024.

The first delivery covers 4,412,500 homes passed, while the development of the entire Network will take place gradually over approximately 3 years and will cover an additional number of 1,587,500 homes passed.

Digi Spain and Sota Investments Spain OpCo, S.L.U. have also concluded a wholesale bitstream services agreement whereby Sota Investments Spain OpCo, S.L.U. will provide to Digi Spain wholesale access bitstream services for an initial term of 25 years. Concomitantly, Digi Spain has agreed to provide to Sota Investments Spain OpCo, S.L.U. operation and maintenance services, as well as other technical services in relation to the Network, for a similar duration.

Serghei Bulgac

Chief Executive Officer